

The following information helps the attorney reviewing your case to give the best legal advice possible. For that reason, please provide as much detail as you can. Thank you for your assistance!

**Your Name(s):** \_\_\_\_\_

**Contact Information:** Do you prefer contact via regular mail or email? \_\_\_\_\_

Address: \_\_\_\_\_ Email: \_\_\_\_\_

Phone: \_\_\_\_\_

**Personal History:** This information helps us to determine if bankruptcy is right for you and, if so, which chapter you should file.

How long have you lived in Arizona? \_\_\_\_\_

Have you filed bankruptcy before? \_\_\_ yes \_\_\_ no. If yes, when and what chapter? \_\_\_\_\_

Have you been divorced? \_\_\_ yes \_\_\_ no. If yes, when was it finalized? \_\_\_\_\_

Are you currently involved in a lawsuit? \_\_\_ yes \_\_\_ no.

Have you filed your tax returns for the last 7 years? \_\_\_ yes \_\_\_ no.

Do you own a business? \_\_\_ yes \_\_\_ no. If yes, please state the name: \_\_\_\_\_

**Financial History:** In order to get a good picture of your financial condition, please list your current assets and liabilities below.

What financial problem or concern caused you to contact our office? \_\_\_\_\_

Are you concerned about (check each that applies): \_\_\_ garnishment \_\_\_ foreclosure \_\_\_ repossession

Assets:

Do you own a home or any land? \_\_\_ yes \_\_\_ no. If yes, please provide the following information:\*

Type of home: (Single family, duplex, condo, etc.)		Address	
In whose name is the property titled?	Is this your primary residence?	Keep or surrender?	
First Mortgage Lender	Total Amount Owed & Monthly Payment	Estimated Value of the Property	
Second Mortgage Lender	Total Amount Owed & Monthly Payment	Any Cosigners?	
Are you behind on the 1 <sup>st</sup> or 2 <sup>nd</sup> ?	If so, how many months?	In foreclosure?	

\* If you own a second piece of property, please attach a separate paper providing the above-listed information for that property.

Please list the vehicles that you own:\*\*

Vehicle 1	Year	Make	Model	Value	Car Loan Lender, amount currently due, monthly payment, and whether you are behind?
Vehicle 2	Year	Make	Model	Value	Car Loan Lender, amount currently due, monthly payment, and whether you are behind?

\*\* If you own any additional vehicles, please attached a separate paper listing those vehicles.

Please fill in the "garage sale" value of any other personal property you own:

Household goods \$	Furs or Jewelry \$	Firearms \$	Office Equipment, furnishings, supplies \$
Trust funds \$	Stocks, Bonds, Annuities	Interests in estate or will \$	IRA, pensions, profit sharing plans \$
Trailers, 4 wheelers, snowmobiles, etc \$	Boats, jet skis, motors, etc \$	Photography, sports or other hobby equipment \$	Alimony, separate maintenance, property settlements \$

Timeshare \$ _____	Life insurance proceeds \$ _____	Insurance policies \$ _____	Any money owed to you \$ _____
-----------------------	-------------------------------------	--------------------------------	-----------------------------------

**Debts:** Please list your current liabilities.

Amount Owed		Amount Owed	
<input type="checkbox"/> Credit Cards	\$ _____	<input type="checkbox"/> Alimony	\$ _____
<input type="checkbox"/> Child Support	\$ _____	<input type="checkbox"/> Repo Deficiency	\$ _____
<input type="checkbox"/> Car title loans	\$ _____	<input type="checkbox"/> Foreclosure Deficiency	\$ _____
<input type="checkbox"/> Medical Bills	\$ _____	<input type="checkbox"/> Taxes	\$ _____
<input type="checkbox"/> Pay day loans	\$ _____	<input type="checkbox"/> Pay day loans	\$ _____
<input type="checkbox"/> Gov't Debts	\$ _____	<input type="checkbox"/> Judgments	\$ _____
<input type="checkbox"/> Personal Loans	\$ _____	<input type="checkbox"/> NSF Checks	\$ _____
<input type="checkbox"/> Student Loans	\$ _____	<input type="checkbox"/> Tickets/fines	\$ _____
		<input type="checkbox"/> Other	\$ _____

**Your Income:**

Are you currently employed? \_\_\_ yes \_\_\_ no. If yes, how much do you make each month BEFORE taxes and other deductions (gross income)? \_\_\_\_\_ (your spouse?) \_\_\_\_\_

Do you receive any other financial assistance (ex: child/spousal support, social security, retirement, pension, etc.)? \_\_\_ yes \_\_\_ no. If yes, please list the source and monthly amount: \_\_\_\_\_

**ATTORNEY'S NOTES: (please leave the sections below blank)**

Means Test:	1 person	2 people	3 people	4 people	5 people	6 people
Annual income	\$42,107	\$55,118	\$55,654	\$61,023	\$69,123	\$77,223
Monthly income	\$3,508.92	\$4,593.17	\$4,637.83	\$5,085.25	\$5,760.25	\$6,435.25

*Add \$8,100 for each individual in excess of 6. (Effective April 1, 2013)*

Transfer of property issue? \_\_\_\_\_

Cash advances or credit card charges within 90 days? \_\_\_\_\_

Payments to family members in the last year? \_\_\_\_\_